

BEQUEST SAMPLE LANGUAGE: Unrestricted Gifts to First Presbyterian Church Concord

The following is sample language that we are pleased to share purely for example purposes. Your legal counsel is the properly equipped advisor when actually composing the text of a bequest into your estate plans.

As you plan your unrestricted estate gift to the church, we encourage you to talk with our minister or a member of the Planned Giving Committee. They may be able to provide you additional information about giving a gift to the church that might be helpful to both you and your legal counsel.

Specific Amount for an Unrestricted Gift

"I hereby give, devise and bequeath \$ _____ to First Presbyterian Concord at 70 Union St., N, Concord, NC 28025 to be used for its general use and purpose."*

Specific Asset for an Unrestricted Gift

"I hereby give, devise and bequeath _____ (description of property) to First Presbyterian Concord at 70 Union St., N, Concord, NC 28025 to be used for its general use and purpose."*

Percentage Bequest for an Unrestricted Gift

"I hereby give, devise and bequeath to First Presbyterian Concord at 70 Union St., N, Concord, NC 28025 (all or a percentage) of the rest, residue and remainder of my estate, both real and personal, for its general use and purpose."*

Residuary of Your Estate for an Unrestricted Gift

A residual bequest is made from the remaining portion of your estate after the will or trust has distributed each of the specific bequests and all other expenses and taxes. The following is sample language:

"I hereby give, devise and bequeath the rest, residue and remainder of my estate to First Presbyterian Concord at 70 Union St., N, Concord, NC 28025 for its general use and purpose."*

Contingent Bequest for an Unrestricted Gift

"If _____ (Name of beneficiary) predeceases me or disclaims any interest in _____ (description of property), I give such property to First Presbyterian Concord at 70 Union St., N, Concord, NC 28025 for its general use and purpose."*

***It is important that you consult your attorney and/or professional advisors to consider the application of this language to your individual circumstances as part of an overall estate plan.**